



SYNTHESIS INE @ COVID-19

June. 23 . 2021

Statistics Portugal makes available the weekly report for monitoring the social and economic impact of the COVID-19 pandemic.

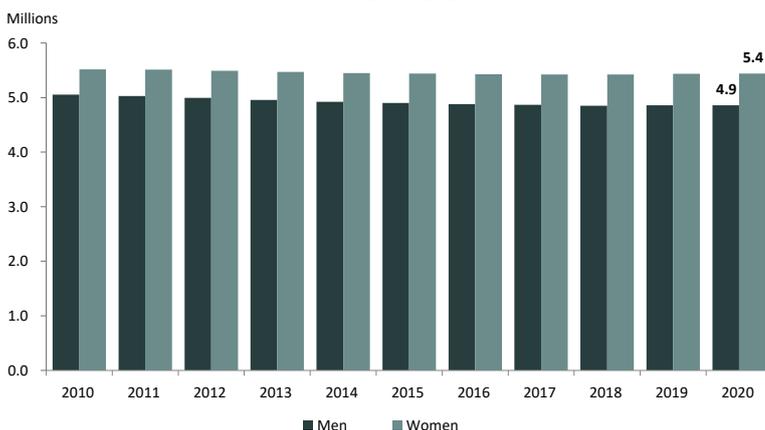
This report covers the press releases concerning:

- Resident population estimates – 2020, published on June 14;
- Consumer price index – May 2021, published on June 14;
- Tourism activity – April 2021, published on June 14;
- Interest rates implied in housing loans – May 2021, published on June 17;
- Industrial production price index – May 2021, published on June 18;
- Vital statistics - monthly data – May 2021, published on June 18.

For further details, see the links available throughout this press release.

In 2020, the population growth was lower than in 2019, due to the worsening of the natural balance and the decrease in the net migration

Resident population in Portugal, by sex
2010-2020

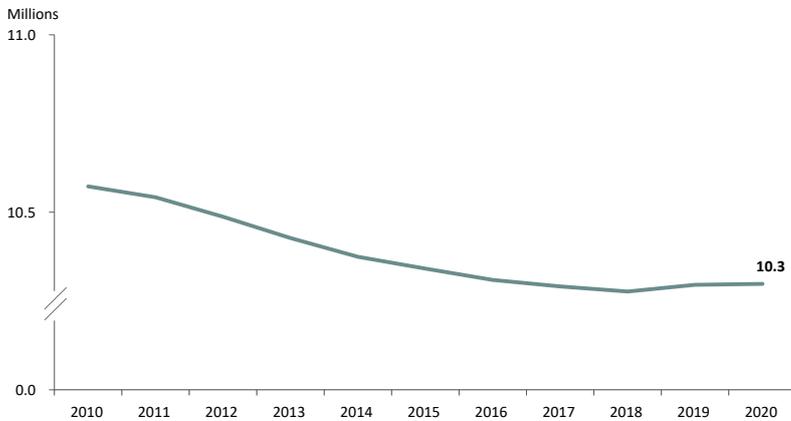


On the 31st of December 2020, the resident population in Portugal was estimated at 10,298,252 people (4,858,749 men and 5,439,503 women). This figure corresponds to 2,343 more people than in 2019 and represents an effective growth rate of 0.02%.

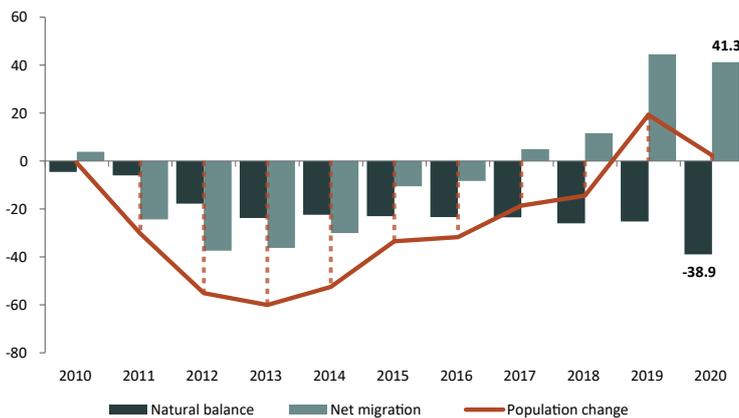
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Resident population in Portugal, 2010-2020



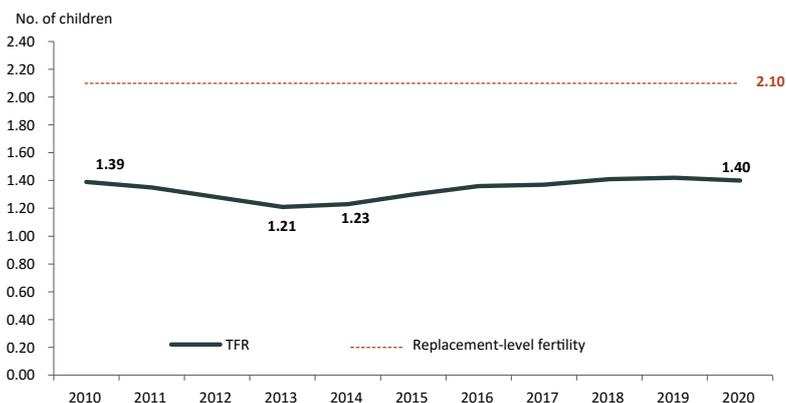
Population change and its components, Portugal, 201-2020



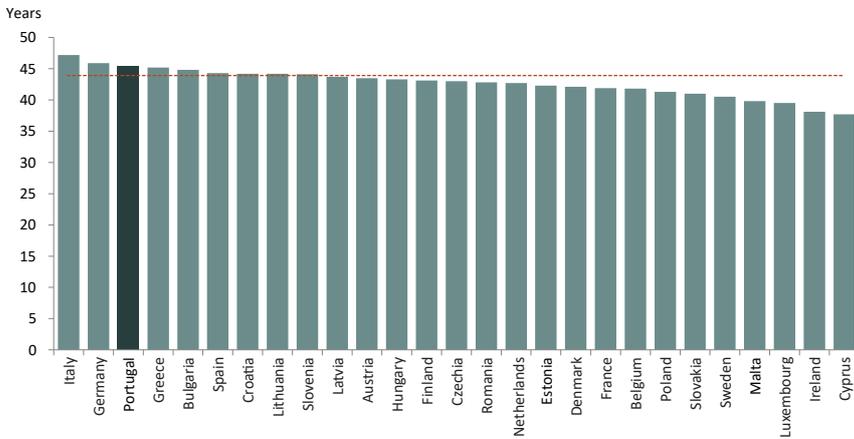
This slight population increase in 2020 resulted from a net migration of 41,274 persons (44,506 in 2019), which offset the negative natural balance, worsening in 2020 to -38,931 (-25,214 in 2019). These results translated into a crude rate of increase, a crude rate of net migration, and a crude rate of natural increase of 0.02%, 0.40%, and -0.38%, respectively.

The number of children per woman of childbearing age dropped to 1.40 children (1.42 in 2019), as a result of the reduction in births seen in 2020.

Total fertility rate, Portugal, 2010-2020



Median age of the resident population, EU 27, 2019



In 2020, demographic ageing continued to increase. The ageing ratio, which compares the population aged 65 and over (elderly population) with the population aged 0 to 14 years (youth population), reached the value of 167.0 elderly per 100 youth (163.2 in 2019).

The median age of the resident population in Portugal, which corresponds to the age that divides the population into two groups of equal size, rose from 45.5 years in 2019 to 45.8 years in 2020. In 2019, the most recent year for which comparable data are available from Eurostat, Portugal had the third-highest median age in the European Union (EU 27: 43.9 years).

More information available at:
[Resident population estimates – 2020](#)
 (14 June 2021)

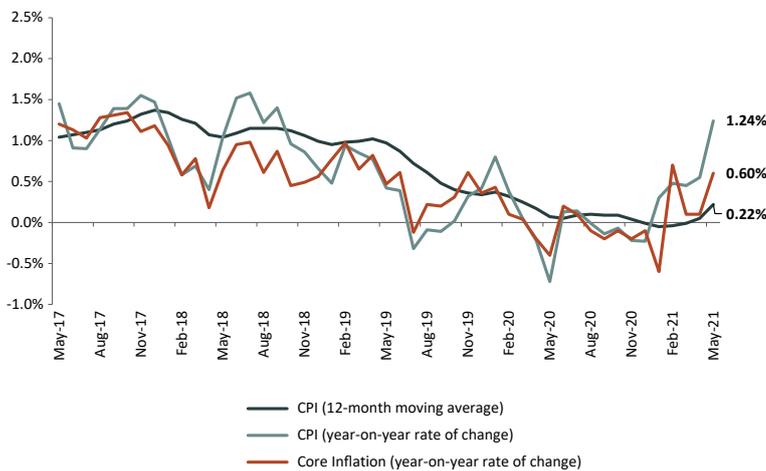
The CPI increased by 1.2% year-on-year

Consumer Price Index

In May 2021, the following year-on-year rates of change were registered:

- Total Consumer Price Index (CPI): 1.2% (0.6% in the previous month);
- Core inflation rate (total index excluding unprocessed food and energy): 0.6% (0.1% in the previous month);
- Unprocessed food products index: -0.1% (-1.1% in the previous month);
- Energy products index: 9.9% (8.1% in the previous month).

Consumer price and core inflation indices
 (year-on-year rate of change and 12-month moving average)



In May 2021, the CPI also registered the following rates of change:

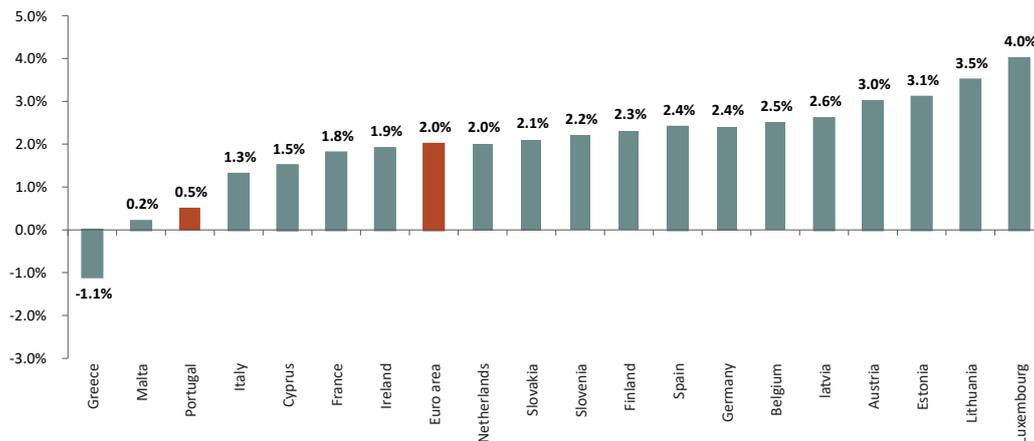
- Month-on-month: 0.2% (0.4% in the previous month and -0.4% in May 2020);
- Month-on-month, excluding unprocessed food and energy products: 0.2% (0.4% in the previous month and -0.4% in May 2020);
- Last twelve months average: 0.2% (0.1% in April).

Harmonised Index of Consumer Prices

In Portugal, in May 2021, the Harmonised Index of Consumer Prices (HICP) registered the following rates of change:

- Year-on-year: 0.5% (+0.6 percentage points (p.p.) than in the previous month and -1.5 p.p. than the value estimated by Eurostat for the Euro area);
- Month-on-month: 0.3% (0.5% in the previous month and -0.2% in May 2020);
- Last twelve months average: -0.1% (-0.2% in the previous month).

Harmonised Index of Consumer Prices
(year-on-year rate of change in the Eurozone Countries, May 2021)



More information available at:
[Consumer price index – May 2021](#)
(14 June 2021)



Tourism activity increases in April but still far from the figures of April 2019

In April 2021, the tourism accommodation establishments registered:

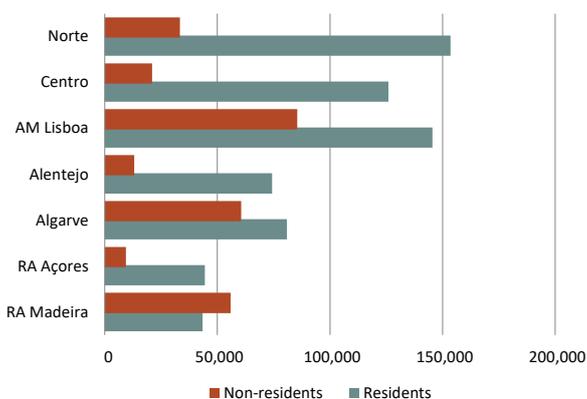
- 460.0 thousand guests, corresponding to a year-on-year rate of change of +726.6% (-59.6% in March);
- 946.8 thousand overnight stays in total, i.e. +510.8% compared to the same month of 2020 (-67.1% in March);
- Year-on-year increases of 517.0% in overnight stays of residents (-20.8% in March) and 496.5% in overnight stays of non-residents (-86.7% in March).



Overnight stays and guests in April 2021

	Overnight stays		Guests	
	10 ³	Year-on-year change	10 ³	Year-on-year change
Total	946.8	510.8%	460.0	726.6%
Residents	668.1	517.0%	371.8	517.0%
Non-residents	278.7	496.5%	88.2	496.5%

Overnight stays in tourist accommodation establishments, by region NUTS II – April 2021



Compared to April 2019, the number of guests declined by 80.3% and overnight stays decreased by 84.2%.

In April 2021, Área Metropolitana de Lisboa concentrated 24.4% of overnight stays, followed by Norte (19.7%), Centro (15.5%), and Algarve (14.9%).

In the first four months of the year, the regions with the smallest reductions in the number of overnight stays were Alentejo (-38.4%), Região Autónoma dos Açores (-45.5%), Centro (-56.7%), and Norte (-63.6%); the remaining regions registered decreases of over 70%.

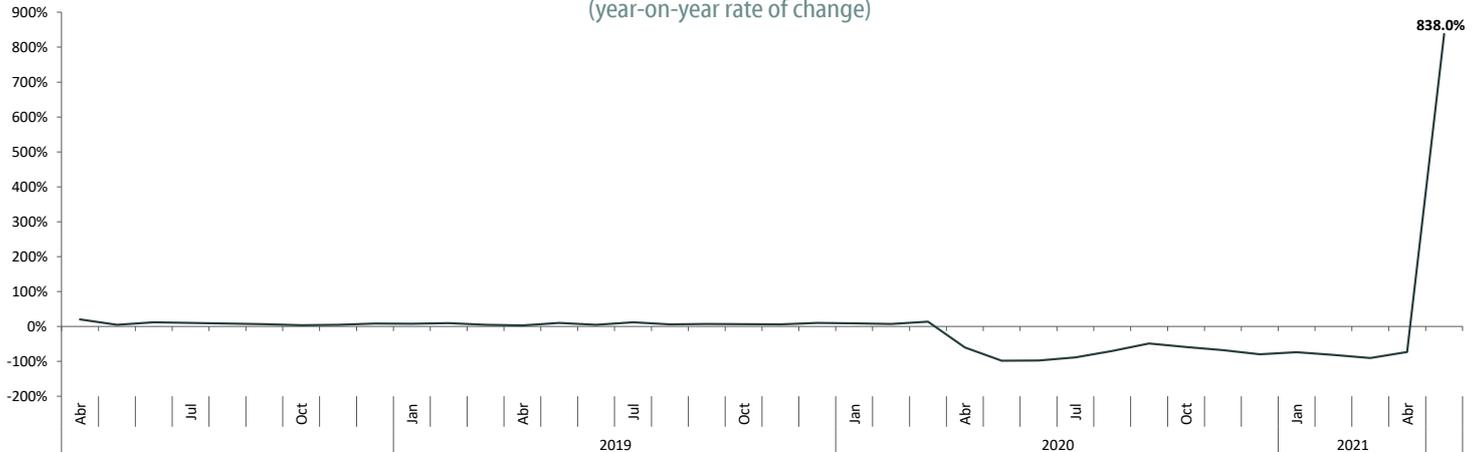
With 47.6% of tourist accommodation establishments closed or with no guest movement in April 2021:

- Total revenue amounted to EUR 47.7 million, corresponding to a year-on-year increase of 838.0% (-73.5% in March);
- Área Metropolitana de Lisboa accounted for 25.0% of total revenue, followed by Norte (18.6%), and Algarve (14.7%).

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Revenue in tourist accommodation establishments
(year-on-year rate of change)



More information available at:
[Tourism activity – April 2021](#)
(14 June 2021)

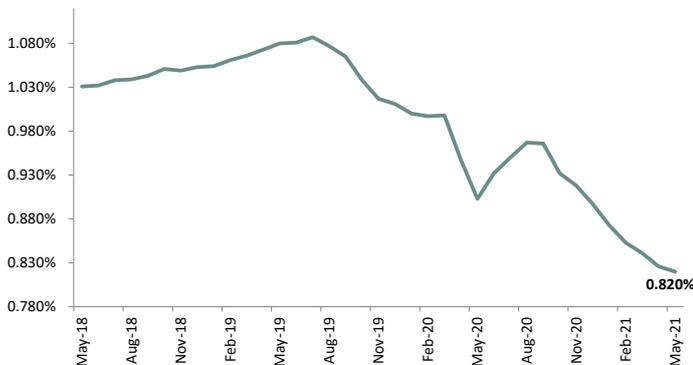
The interest rate dropped to 0.820% while owed capital and monthly loan repayments amounted to EUR 59,011 and EUR 232, respectively

In May 2021:

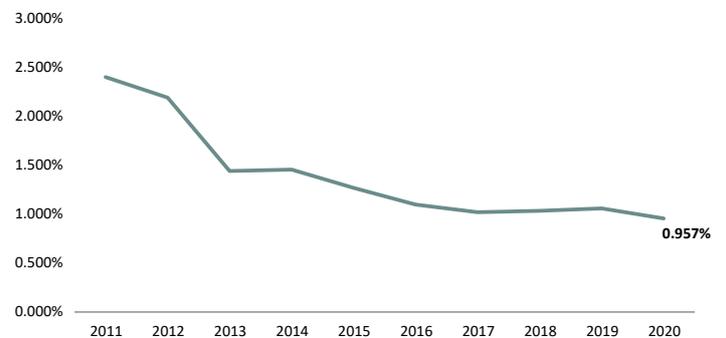
- The implicit interest rate for all housing loans was 0.820% (0.826% in the previous month);
- For contracts closed in the last three months, the interest rate rose to 0.677% (0.655% in April);
- The average value of owed capital for all contracts rose by EUR 96 compared to the previous month, standing at EUR 56,011.



Implicit interest rates in housing loans



Average owed capital



- The average value of the loan repayments increased by EUR 1 compared with the previous month, to EUR 232;
- The implicit interest rate on housing loans for house purchase contracts decreased to 0.838% (0.844% in the previous month). For contracts entered in the last 3 months, this interest rate stood at 0.671% (0.652% in April).

More information available at:
[Interest rates implicit in housing loans – May 2021](#)
(17 June 2021)

The Industrial production prices increased by 7.8% year-on-year

In May 2021:

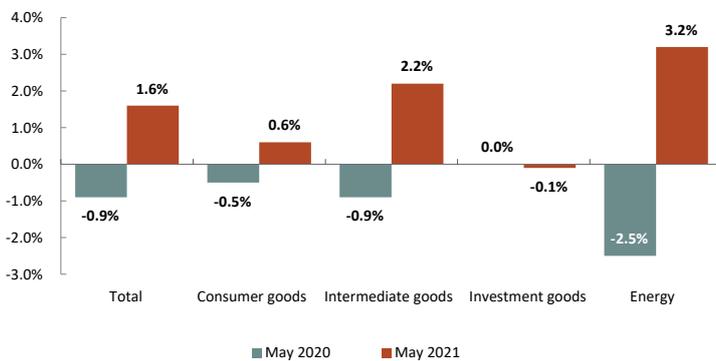
- The Industrial Production Prices Index (IPPI) registered a year-on-year increase of 7.8% (5.1% in the previous year);
- Excluding *Energy*, the year-on-year rate of change concerning industrial production prices was 4.5% (2.6% in April).

Industrial Production Prices Index
(year-on-year rate of change)



- In May, the IPPI registered a month-on-month rate of change of 1.6% (-0.9% in May 2020).

Total Index and Major Industrial Groupings
(month-on-month rate of change)

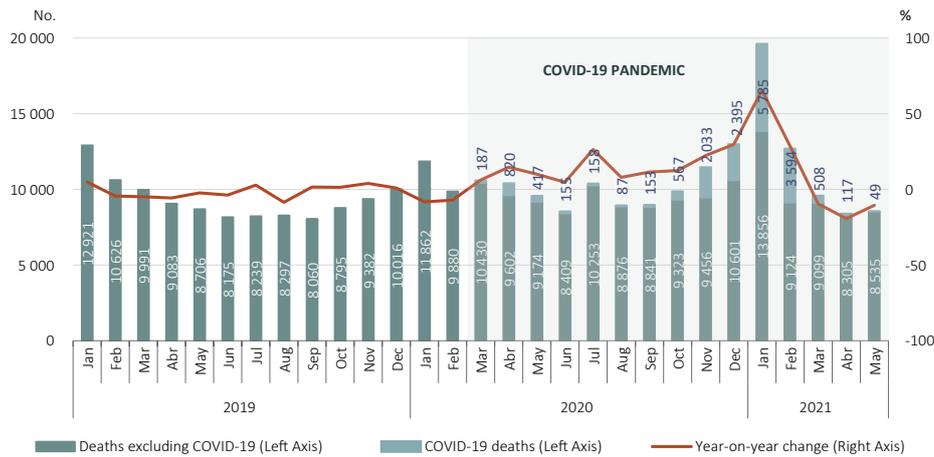


More information available at:
[Industrial production price index – May 2021](#)
(18 June 2021)

Mortality, live births, and marriages In May, mortality registered pre-pandemic figures

In May 2021, the number of deaths reached 8,584. Although slightly higher than the figure recorded in April (8,422 deaths), it remained below that recorded in the same month of 2020: -10.5% (-1,007 deaths). The number of deaths attributed to COVID-19 (49) represented 0.6% of the total number of deaths in May.

Deaths and year-on-year rate of change, Portugal, January 2019 to May 2021

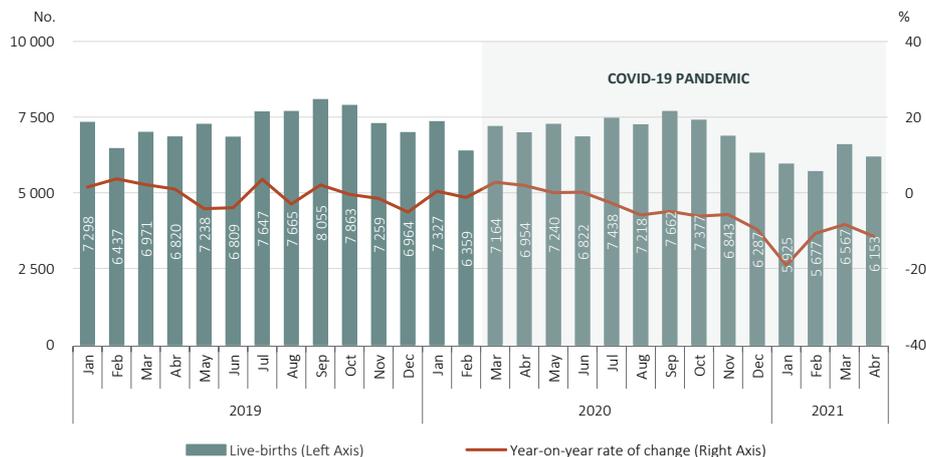


The number of live births maintains a downward trend

In March and April 2021, 6,567 and 6,153 children were born alive, respectively, 597 (-8.3%) and 801 (-11.5%) fewer than in the same months of 2020, thus continuing the downward trend seen since July 2020.



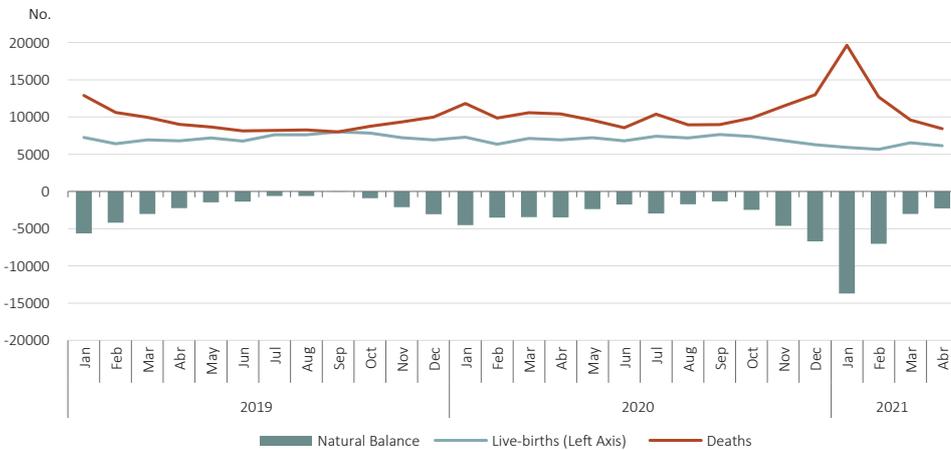
Live births and year-on-year rate of change, Portugal, January 2019 to April 2021



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Live births, deaths and natural balance, Portugal, January 2019 to April 2021



The natural balance, although still negative, recovered in March and April to -3,039 and -2,275 respectively.

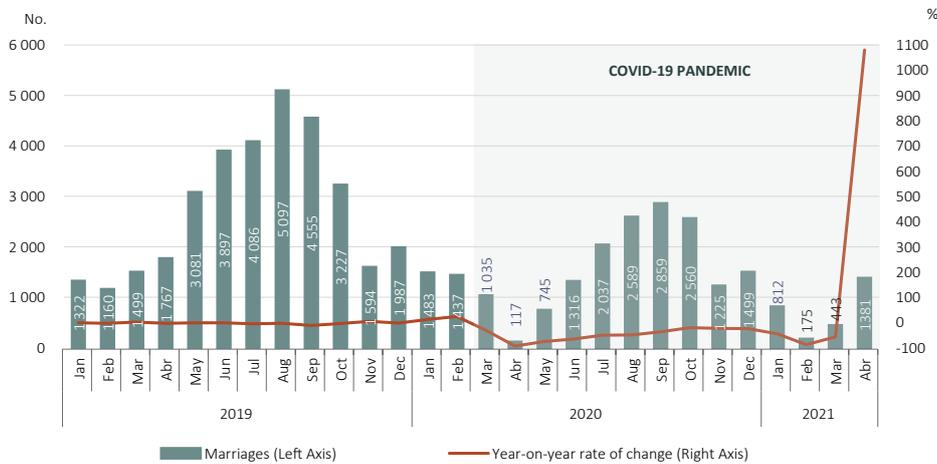
In April 2021, the number of marriages celebrated recovered

The containment measures resulting from the pandemic had impacts on citizens' lives, where mobility and social contact are included, so the statistical data regarding marriages celebrated from March 2020 should be read bearing in mind this context.

In March 2021, 443 marriages were celebrated, down 57.2% from the same month in the previous year. In April 2021, the number of marriages celebrated was 1,381, which was close to the total number of marriages celebrated in the first quarter of 2021 (1,430).



Marriages and year-on-year rate of change, Portugal, January 2019 to April 2021



More information available at:
[Vital statistics – monthly data, May 2021](#)
 (18 June 2021)

The series “INE@COVID-19 Synthesis” began in April 2020, with the purpose of making available an aggregation of some of the most relevant official statistical findings released each week, taking into account the pandemic situation that was then declared in Portugal.

Statistics Portugal intends to continue to contribute this way to the monitoring of the social and economic impact of the COVID-19 pandemic by decision makers in public and private bodies and also by the general public.

The same intention also led to the creation of the “Special INE COVID-19” area in Statistics Portugal’s portal, which also includes other aggregated contents under the same theme.

Press releases between 21-06-2021 and 25-06-2021:

Press releases	Reference period	Release date
Agricultural forecasts	May 2021	21 June 2021
Transport activities - Air Transport Flash Statistics	April 2021	21 June 2021
Monthly Economic Survey	May 2021	21 June 2021
Economic accounts for forestry	2019	22 June 2021
House Price Index	1 st Quarter of 2021	23 June 2021
Quarterly National Sector Accounts	1 st Quarter of 2021	24 June 2021